

Privacy Pledge

Important Information About Consumer Privacy

Our Commitment To Your Financial Privacy

The CoBiz Financial family of financial service providers is dedicated to protecting your personal financial information. Our affiliates include:

- Arizona Business Bank
- Alexander Capital Management Group
- CoBiz Insurance
- CoBiz Trust
- Colorado Business Bank
- Financial Designs Ltd.
- Green Manning & Bunch
- Wagner Investment Management

You have placed valuable personal information in our care, and we vow to maintain the confidentiality of your information. We are committed to protecting your non-public personal information.

The Information We Collect

We collect non-public personal information about you from the following sources:

- Information you have disclosed to us on product and service applications including financial information such as assets, debts and earnings, or vital personal information such as your name, address, Social Security number, etc.
- Information from your transactions with us or our affiliates including the types of your accounts and policies, payment/deposit history and transaction activity.
- Information we receive from a consumer reporting agency such as credit history, relationships you maintain with other financial service providers, motor vehicle reports and loss history reports.

This non-public personal information is collected so we may:

- Provide you with products and services you have requested.
- Identify you so that you, and only you, have access to your information.
- Comply with the regulations and laws of the financial services industry.

The Information We Disclose

- Other financial service providers may share your non-public personal financial information with nonaffiliated third parties if they have disclosed it to you and you have not expressly prohibited them from doing so. This is commonly known as "opting out." We have chosen not to share this information outside of our affiliates (except as permitted by law) sparing you the inconvenience of having to "opt out."
- Our practice is to continually develop product lines and services through the CoBiz Financial family tailored to meet our customers' needs. Therefore, we may disclose non-public personal information about your transactions with us or our affiliates to other affiliated financial service providers. In addition, we reserve the right to disclose this information to future affiliates of CoBiz Financial such as securities brokers, insurance agents, private money managers and other financial service providers.
- We do not disclose non-public personal information about former customers except as disclosed in this policy or allowed by law.
- We do not sell your personal information to anyone.

Security of Your Information

- Access to your non-public personal information is restricted to those employees with a need to know so we can deliver the products and services you have requested.
- We maintain physical, electronic and procedural safeguards that comply with federal and state standards to guard your non-public personal information.